



Consortium Agreement Procedures

1. Before the student proceeds to use this agreement at another institution, the student's university account balance must be zero. Please confirm the balance with the Bursar's Office and pay the amount due before submitting this agreement.
2. Payment to the host institution is required to be paid directly by student prior to the start of classes. Any eligible financial aid funds are to be used for full or partial repayment (if eligible).
3. The agreement may be utilized only during the summer session and enrollment in the host institution must be before June 20th.
4. Student decides on courses at "Host Institution." Lincoln University's Registrar must agree that the courses are transferable and will count towards degree completion at Lincoln University. Students must be enrolled at least 6 credits hours to be eligible for Financial Aid. The Registrar completes appropriate section of the agreement approving the courses.
5. The student is responsible for sending the host institution the agreement. The host institution will complete the enrollment dates, number of credits per course, tuition, fees, books, supplies, room, board, and transportation. The host institution is also responsible for notifying Lincoln University if the student withdraws.
6. Any financial aid for which the student is eligible is transmitted as a credit to the student's Lincoln University account. Payment will be made and sent directly to the billing department of the host institution, not to the student. If there is a credit on the student's account after payment to the host institution, the host institution is responsible for the funds. The student, not Lincoln University, is responsible for all costs incurred at the host institution.
7. Student must collect information from host institution regarding cost of attendance, contact person's name, phone number and email address on the agreement. Also, a copy of the host institution's bill, student's class registration and completed student responsibility form must be attached to the agreement.

If submitted without all the information requested, the Consortium Agreement will not be processed.



Consortium Agreement

This agreement is between Lincoln University and _____.
Host Institution

Lincoln University and the institution named above are herein entering into a consortium agreement for:

Student Name

Student ID Number

This agreement is for the summer 2021 term only.

Section I – Student Criteria

The student must:

1. Take courses at the host institution, which are transferable to the student’s degree program at Lincoln University.
2. Be enrolled in a degree-seeking program at Lincoln University, and making satisfactory academic progress as specified by Lincoln’s Satisfactory Academic Progress policy.
3. Submit this completed form to the Financial Aid Counselor along with a copy of a registration form from the host institution
4. Submit grade transcripts from the host institution at the end of the semester.
5. NOT be receiving financial aid at the host institution.

Section II – To be completed by Lincoln University’s Office of the Registrar

How many of the credit hours at the host institution are applicable to the student’s program at Lincoln University?
 (Total number of approved credit hours below)

Please list the course code/description and number of credits the student is taking at the host institution which are applicable to their program at Lincoln University:

Course Code/Description	# of credits per course	Course Code/Description	# of credits per course

Registrar’s Signature

Registrar’s Printed Name

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Lincoln University

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Office of Financial Aid

1570 Baltimore Pike
Lincoln University, PA 19352-0999

800-561-2606 phone
484-365-8198 fax
financialaid@lincoln.edu

Student Name

Student ID Number

Section III – To Be Completed By Host Institution

Will the student receive financial aid at your institution? Yes No

If “Yes”, STOP. Do not complete the remainder of this form. Please sign the form and return it to the student.

If “No”, please complete the remainder of this form:

Dates of Enrollment under this Agreement ____ / ____ /2021 TO ____ / ____ /2021	Number of weeks of instructional time _____ (Total Weeks)
Tuition and Fees	\$
Books and Supplies	\$
Room and Board	\$
Transportation	\$
Other	\$
Total	\$

The Lincoln University’s Office of Financial Aid will be notified *within 15 days* by the host institution if the student withdraws from any classes taken under this agreement. Yes No

<i>Host School’s Financial Aid Officer’s Signature</i>	<i>Please print or type name</i>
<i>Telephone Number / Email Address</i>	<i>Date</i>

Regional accreditation by the Middle States Commission on Higher Education.

Lincoln University is an equal opportunity employer.

Mission: Lincoln University, the nation’s first degree-granting Historically Black College & University (HBCU), educates and empowers students to lead their communities and change the world.



Consortium Agreement Student Responsibility Form

ANY FINANCIAL AID FOR WHICH I AM ELIGIBLE WILL FIRST BE CREDITED TO MY LINCOLN UNIVERSITY ACCOUNT. THE BURSAR WILL PROCESS A REFUND CHECK MADE PAYABLE TO ME. I AM RESPONSIBLE FOR ALL COSTS INCURRED AT

HOST INSTITUTION

I UNDERSTAND THAT MY FINANCIAL AID MAY NOT BE SUFFICIENT TO COVER ALL OF THE CHARGES ASSOCIATED WITH THE COURSES TAKEN AT

HOST INSTITUTION

I AM SOLEY RESPONSIBLE FOR PAYING MY BILL.

Student's Name

SID#

Student's Signature

Date

Host Institution



SUMMER SCHOOL REQUIREMENTS

If you plan to attend the 2021 Summer School session, you must comply with the following requirements:

- ❖ You must have a \$0 balance with the university in order to attend summer school.
- ❖ Complete the Financial Aid Consortium Agreement in its entirety, to include all required documentation.
- ❖ You must enroll for a minimum of 6 credits during the summer session.
- ❖ Summer School starts May 24th and ends July 3rd.
- ❖ You will be required to complete a new summer 2021 Federal Direct Parent PLUS Loan Application online through <https://studentaid.gov>. PLUS credit must be denied to receive additional Federal Direct Unsubsidized Loan funds (if applicable).
- ❖ **Deadline for submission of Summer School Application is Tuesday, May 18th!!**



FREQUENTLY ASKED QUESTIONS

- Q. How many credits must I register for to be considered for financial aid during the summer session?**
- A. During summer session, you must register for at least 6 credit hours to be considered for financial aid.
- Q. Does PHEAA offer state grants for students enrolled in summer school?**
- A. Undergraduate students who are Pennsylvania residents may be eligible to receive a PHEAA state grant during the summer session. Students must complete a PHEAA application for summer payment. For additional information regarding eligibility, contact PHEAA at 1-800-692-7392.
- Q. Am I eligible to take out a loan for summer school and if so, what is the maximum amount and how is it determined?**
- A. If you did not borrow your full eligibility loan amount during the fall/spring you will be eligible to take out the maximum amount based on your current classification. For instance, if you are considered a junior (60+credits) your eligibility loan amount is \$5,500 subsidized & up to \$7,000 unsubsidized, if parents were denied the Federal Direct PLUS Loan. If you only borrowed, \$5,500 subsidized and \$2,000 unsubsidized, you will be eligible to borrow a maximum amount of \$5,000 unsubsidized for the summer.
- Q. If I receive a loan during summer session, will it affect my financial aid for the upcoming academic year?**
- A. No, you will not be borrowing based on your loan eligibility for the academic year.
- Q. Will Federal Work-Study be available to students enrolled in summer school?**
- A. There is no Summer Federal Work-Study available for 2021.

FEDERAL DIRECT PARENT PLUS LOAN

- Check **Award Letter** for amount.
- Go to studentaid.gov or Download the “[myStudentAid](#)” mobile APP.
- Log in using your FSA ID (you may need to create one)
- Click on “**Apply for a Direct PLUS Loan**”
- Click on the second “**Start**” next to “**Direct PLUS Loan Application for Parents**”
- Your credit decision (approved or denied) will be provided in the application
- You will receive a confirmation email once completed