

Section C: Student and Spouse (if married) Tax Filing Status for calendar year 2018:

Please complete [Option 1](#) or [Option 2](#).

Option 1: Student and spouse (if married) filed a 2018 IRS Tax Return: Please select an option below.

____ IRS Data Retrieval Tool was used to file FAFSA or,

____ 2018 IRS Tax Return Transcript is attached. To obtain an IRS Tax Return Transcript go to www.irs.gov and click “**Get Your Tax Return.**”

Option 2: Student and Spouse (if married) was a Non-tax Filer for calendar year 2018:

I certify that I did not, and am not required to file a 2018 U.S. Federal Tax return. You are required to submit an official IRS Verification of Non-Filing Letter, go to www.irs.gov to request this document. Please select an option below.

____ Was not employed and had no income earned from work in 2018.

____ Was employed in 2018, but did not file a federal tax return. Complete the table below to report all employers and amount earned in 2018. You may be required to provide copies of your IRS W-2 forms for 2018.

Employer's Name	2018 Amount Earned

Section D: Identity/Statement of Educational Purpose



The form must be completed and signed in the presence of either a Lincoln University Financial Aid Administrator or a Notary Public.

Do not complete this section in advance.

Identity/Statement of Educational Purpose (To be signed at the institution)

Name of Student: _____ Student ID#: _____
Last Name First Name M.I.

The student must appear in person at Lincoln University to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID. In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

If Submitting in Person: Present this form with original valid government-issued photo ID To be completed by The Lincoln University Financial Aid Administrator.	
ID Type:	
ID Number:	Exp. Date:
FAA Name:	
FAA Title:	
FAA Signature:	Date:

Identity/Statement of Educational Purpose (To Be Signed in the Presence of a Notary)

If the student is unable to appear in person at Lincoln University to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

These forms will not be accepted if they are faxed or scanned to the Office of Financial Aid. We HAVE to be in receipt of all these original documents.

Statement of Educational Purpose

I certify that I, _____, am the individual signing this Statement of Educational
(Print Student's Name)

Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Lincoln University for 2020-2021.

Student's Signature

Date

Student's ID Number

If Submitting by Mail:

Send this form with photocopy of valid government-issued photo ID
To be completed in the presence of a Notary Public.

State of: _____

City/County of: _____

Date: _____

**Before me,
(print Notary's name):** _____

**Personally Appeared,
(printed name of signer):** _____

Proved to me on the basis of satisfactory evidence of identification: _____
(type of unexpired government-issued photo ID provided)

To be the above -named person who signed the foregoing instrument.

Signed: _____
(Notary Signature)

My commission expires on: _____

Witness my hand and official seal

High School Completion Status

Provide one of the following documents that indicate the student's high school completion status when the student will begin college in 2020-2021. **It is the student's responsibility to obtain the requested document. Please fill in the circle next to the statement that applies to you.**

- A copy of the student's high school diploma.
- For students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A state certificate or transcript received by a student after the student passed a State authorized examination that the State recognizes as the equivalent of a high school diploma (GED test, HiSET, TASC, or other State-authorized examination).
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- For a student who was homeschooled in a state where state law requires the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a copy of that credential.
- For a student who was homeschooled in a state where state law does not require the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a transcript, or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.

****A student who is unable to obtain the documentation listed above must contact the Financial Aid Office.****

Section E: Certification and Signatures

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Each person signing this worksheet certifies that all of the information reported is complete and correct.

Print Student's Name: _____ Student's ID Number _____

Student's Signature: _____ Date: _____

Spouse's Signature _____ Date: _____

Please return this worksheet, along with the required documentation to:

Lincoln University
Office of Financial Aid
1570 Baltimore Pike
Lincoln University, PA 19352
Fax #: 484-365-8198 or scan and email to financialaid@lincoln.edu

If you have any questions, please feel free to contact the Financial Aid Office at (800)-561-2606. Our office hours are 8:30 a.m. to 4:00 p.m., Monday through Friday.