



## 2023-2024 INDEPENDENT Verification Worksheet

### Verification Group V1

**Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called "Verification".**

The following items are required prior to a financial aid award being finalized:

- 1) This completed and signed Verification Worksheet.
- 2) Your 2021 Federal Tax Return Transcript (if IRS Data Retrieval Tool was not utilized), or if applicable, the Statement of Non Filing in Option 2. Any W-2 or 1099 statements from 2021.
- 3) Your Spouses' 2021 Federal Tax Return Transcript (if IRS Data Retrieval Tool was not utilized), or if applicable, the Statement of Non-Filing in Option 2.
- 4) Any W-2 or 1099 statements from 2021.

*If there are any differences between your FAFSA information and your financial documents, Lincoln University may need to make corrections to your record.*

### Section A: Student's Information

\_\_\_\_\_  
 Last Name, First Name, M.I.

\_\_\_\_\_  
 Student ID Number

\_\_\_\_\_  
 Street Address

\_\_\_\_\_  
 Date of Birth

\_\_\_\_\_  
 City, State, Zip Code

\_\_\_\_\_  
 Phone Number

### Section B: Independent Student's Family Information

**List below the people in the student's household. Include:**

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support. Other people if they now live with the student and the student or spouse provides more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2024.
- Indicate who in your household is or will be attending an institution of higher education at least half-time from July 1, 2023 to June 30, 2024.

*If more space is needed, attach a separate page with the student's name and Student ID Number at the top.*

Full Name	Age	Relationship	Name the College the Household Members are Currently Attending	Did/Will this person file a 2021 Federal Tax Return?
		Self	Lincoln University	Yes ___ No ___
				Yes ___ No ___
				Yes ___ No ___
				Yes ___ No ___
				Yes ___ No ___
				Yes ___ No ___
				Yes ___ No ___

**Note: We may request additional documentation if we have reason to believe the information is inaccurate.**

**Section C: Student and Spouse (if married) Tax Filing Status for calendar year 2021:**

Please complete [Option 1](#) or [Option 2](#).

**Option 1: Student and spouse (if married) filed a 2021 IRS Tax Return:** Please select an option below.

IRS Data Retrieval Tool was used to file FAFSA or,

2021 IRS Tax Return Transcript is attached. To obtain an IRS Tax Return Transcript go to [www.irs.gov](http://www.irs.gov) and click "Get Your Tax Return."

**Option 2: Student and Spouse (if married) was a Non-tax Filer for calendar year 2020:**

I certify that I did not, and am not required to file a 2020 U.S. Federal Tax return. You are required to submit an official IRS Verification of Non-Filing Letter, go to [www.irs.gov](http://www.irs.gov) to request this document. Please select an option below.

Was not employed and had no income earned from work in 2021.

Was employed in 2021, but did not file a federal tax return. Complete the table below to report all employers and amount earned in 2021. You will be required to provide copies of your and or your spouse IRS W-2 forms for 2021.

Employer's Name	2021 Amount Earned

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.**

**Section D: Certification and Signatures**

Each person signing this worksheet certifies that all of the information reported is complete and correct.

Print Student's Name: \_\_\_\_\_ Student's ID Number: \_\_\_\_\_

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please return this worksheet, along with the required documentation to:

**Lincoln University**  
**Office of Financial Aid**  
**1570 Baltimore Pike**  
**Lincoln University, PA 19352**  
**Fax #: 484-365-8198 or scan and email to [financialaid@lincoln.edu](mailto:financialaid@lincoln.edu)**

If you have any questions, please feel free to contact the Financial Aid Office at (800)-561-2606. Our office hours are 8:30 a.m. to 4:00 p.m., Monday through Friday.