



2023-2024 DEPENDENT Verification Worksheet
Verification Group V1

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called "Verification".

The following items are required prior to a financial aid award being finalized:

- (1) This completed and signed Verification Worksheet.
- (2) Your 2021 Federal Tax Return Transcript (if IRS Data Retrieval Tool was not utilized), or if applicable, the Statement of Non-Filing in Option 2. Any W-2 or 1099 statements from 2021.
- (3) Your Parent(s)' 2021 Federal Tax Return Transcript (if IRS Data Retrieval Tool was not utilized), or if applicable, the Statement of Non-Filing in Option 2. Any W-2 or 1099 statements from 2021.

If there are any differences between your FAFSA information and your financial documents, Lincoln University may need to make corrections to your record.

Section A: Student's Information

Last Name, First Name, M.I.

Student ID Number

Street Address

Date of Birth

City, State, Zip Code

Phone Number

Section B: Dependent Student's Family Information

List below the people in your parent(s)' household. Include:

- The student.
- The parents (including a stepparent)
- The parents' other children if the parents will provide more than half of the children's support. Other people if they now live with the parents and the parents provide more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2024.
- Indicate who in your household (excluding parents) who is or will be attending an institution of higher education at least half-time from July 1, 2023 to June 30, 2024.

If more space is needed, attach a separate page with the student's name and Student ID Number at the top.

Full Name	Age	Relationship	Name the College the Household Members are Currently Attending	Did/Will this person file a 2021 Federal Tax Return?
		<i>Self</i>	<i>Lincoln University</i>	Yes ____ No ____
				Yes ____ No ____
				Yes ____ No ____
				Yes ____ No ____
				Yes ____ No ____
				Yes ____ No ____
				Yes ____ No ____
				Yes ____ No ____

Note: We may request additional documentation if we have reason to believe the information is inaccurate.

Student's Name: _____ Student ID # _____

Section C: Student Tax Filing Status for calendar year 2021: Please complete Option 1 or Option 2.

Option 1: Student filed a 2021 IRS Tax Return: Please select an option below.

___ IRS Data Retrieval Tool was used to file FAFSA or,

___ 2021 IRS Tax Return Transcript is attached. To obtain an IRS Tax Return Transcript go to www.irs.gov and click "Get Your Tax Record".

Option 2: Student was a Non-tax Filer for calendar year 2021:

I certify that I did not, and am not required to file a 2021 U.S. federal tax return. Please select an option below.

___ Student was not employed and had no income earned from work in 2021.

___ Student was employed in 2021, but did not file a federal tax return. Complete the table below to report all employers and amount earned in 2021. You will need to provide copies of your IRS W-2 forms for 2021.

Employer's Name	2021 Amount Earned

Section D: Parent Tax Filing Status for calendar year 2021: Please complete Option 1 or Option 2.

Option 1: Parent(s) filed a 2021 IRS Tax Return: Please select an option below.

___ IRS Data Retrieval Tool was used to file the FAFSA or,

___ 2021 IRS Tax Return Transcript is attached. To obtain an IRS Tax Return Transcript go to www.irs.gov and click "Get Your Tax Record".

Option 2: Parent(s) was a Non-tax Filer for calendar year 2021:

I certify that I did not, and am not required to file a 2021 U.S. Federal Tax return. You are required to submit an official IRS Verification of Non-Filing Letter, go to www.irs.gov to request this document. Please select an option below.

___ Parent(s) were not employed, and did not earn income from work in 2021.

___ Parent(s) were employed in 2021, but did not file a federal tax return. Complete the table below to report all employers and amounts earned in 2021. You will need to provide copies of your IRS W-2 forms for 2021.

Employer's Name	2021 Amount Earned

Section E: Certification and Signatures

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

Print Student's Name

Student's ID Number

Student's Signature

Date

Parent's Signature

Date

Please return this worksheet, along with the required documentation to:

***Lincoln University
Office of Financial Aid
1570 Baltimore Pike
Lincoln University, PA 19352***

Fax#: 484-365-8198 or scan and email to financialaid@lincoln.edu

If you have any questions, please feel free to contact the Financial Aid Office at (800) 561-2606. Our office hours are 8:30 a.m. to 4:00 p.m., Monday through Friday.