Lincoln University
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**Office of Financial Aid**
1570 Baltimore Pike
Lincoln University, PA 19352-0999
**484-365-5300** phone
**484-365-8198** fax
financialaid@lincoln.edu

# 2027-2028 INDEPENDENT Verification Worksheet

Verification Group V1

**Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called "Verification".**

The following items are required prior to a financial aid award being finalized:

1) This completed and signed Verification Worksheet.
2) Your 2025 Federal Tax Return Transcript (if Federal Tax Information (FTI) was not utilized), or if applicable, the Statement of Non-Filing in Option 2. Any W-2 or 1099 statements from 2025.
3) Your Spouses' 2025 Federal Tax Return Transcript (if Federal Tax Information (FTI) was not utilized), or if applicable, the Statement of Non-Filing in Option 2. Any W-2 or 1099 statements from 2025.

*If there are any differences between your FAFSA information and your financial documents, Lincoln University may need to make corrections to your record.*

## Section A: Student's Information

Last Name, First Name, M.I. _____ Student ID Number _____

Street Address _____ Date of Birth _____

City, State, Zip Code _____ Phone Number _____

## Section B: Independent Student's Family Information

**List below the people in the student's household. Include:**

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support. Other people, if they now live with the student and the student or spouse provides more than half of the other person's support and will continue to provide more than half of that person's support through June 30, 2028.

*If more space is needed, attach a separate page with the student's name and Student ID Number at the top.*

| Full Name | Age | Relationship |
|---|---|---|
| | | *Self* |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

**Note: We may request additional documentation if we have reason to believe the information is inaccurate.**

**Student's Name:** _____ **Student ID #** _____

## Section C: Student and Spouse (if married) Tax Filing Status for calendar year 2025:

Please complete Option 1 *or* Option 2.

**Option 1: Student and spouse (if married) filed a 2025 IRS Tax Return:** Please select an option below.

☐ Federal Tax Information (FTI) was used to file FAFSA *or*,

☐ 2025 IRS Tax Return Transcript is attached. To obtain an IRS Tax Return Transcript go to www.irs.gov and click "**Get Your Tax Return**."

☐ Check here if you had an IRA rollover into another IRA or qualified plan; include the amount reported in the space provided _____.

**Option 2: Student and Spouse (if married) was a Non-tax Filer for calendar year 2025:**

I certify that I did not and am not required to file a 2025 U.S. Federal Tax return. You are required to submit an official IRS Verification of Non-Filing Letter, go to www.irs.gov to request this document. Please select an option below.

☐ Was not employed and had no income earned from work in 2025.

☐ Was employed in 2025 but did not file a federal tax return. Complete the table below to report all employers and amount earned in 2025. You will be required to provide copies of your and or your spouse IRS W-2 forms for 2025.

*If more space is needed, attach a separate page with the student's name and Student ID Number at the top.*

| **Employer's Name** | **2025 Amount Earned** | **IRS W2 or an Equivalent Document Provided?** |
|---|---|---|
| | **$** | |
| | **$** | |
| | **$** | |
| **Total Amount of Income Earned from Work** | | **$** |

Provide a signed and dated statement certifying that the contributor(s) has not filed and is not required to file a 2025 income tax return, as well as the sources of 2025 income earned from work and the amount of income from each source (see above).

☐ Check here if non-filing statement is signed and dated.

☐ Check here if non-filing statement will be provided later.

To request Federal tax information, go to www.irs.gov .

## Section D: Certification and Signatures

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.**

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date. Typed computer signature(s) will not be accepted.

| | |
|---|---|
| _____ | _____ |
| Print Student's Name | Student's ID Number |
| _____ | _____ |
| Student's Signature | Date |
| _____ | _____ |
| Spouse's Signature/If applicable | Date |

Upload this worksheet, along with the required documentation in the Lincoln University Self-Service Portal.

If you have any questions, please feel free to contact the Financial Aid Office at (484) 365-5300. Our office hours are 8:30 a.m. to 5:00 p.m., Monday through Friday.