

Office of Financial Aid

1570 Baltimore Pike Lincoln University, PA 19352-0999 **800-561-2606** phone **484-365-8198** fax financialaid@lincoln.edu

2021-2022 INDEPENDENT Verification Worksheet

Verification Group V1

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called "Verification".

The following items are required prior to a financial aid award being finalized:

- 1) This completed and signed Verification Worksheet.
- 2) Your 2019 Federal Tax Return Transcript (if IRS Data Retrieval Tool was not utilized), or if applicable, the Statement of Non Filing in Option 2. Any W-2 or 1099 statements from 2019.
- 3) Your Spouses' 2019 Federal Tax Return Transcript (if IRS Data Retrieval Tool was not utilized), or if applicable, the Statement of Non-Filing in Option 2.
- 4) Any W-2 or 1099 statements from 2019.

If there are any differences between your FAFSA information and your financial documents, Lincoln University may need to make corrections to your record.

| Section A: Student's Information | Student ID Number | | | |
|----------------------------------|-----------------------------------|--|--|--|
| Section A. Student's information | | | | |
| Last Name, First Name, M.I. | XXX-XX- Social Security Number | | | |
| Street Address | Date of Birth | | | |
| City, State, Zip Code | Phone Number | | | |

Section B: Independent Student's Family Information

List below the people in the student's household. Include:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2021, through June 30, 2022.
- Other people if they now live with the student and the student or spouse provides more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2022.
- Indicate who in your household is attending an institution of higher education at least half-time from July 1, 2021 to June 30, 2022.

If more space is needed, attach a separate page with the student's name and Student ID Number at the top.

| Full Name | Age | Relationship | Name the College the | Did/Will this person file a | |
|-----------|-----|--------------|-----------------------|-----------------------------|----|
| | | | Household Members are | 2019 Federal Tax Return? | |
| | | | Currently Attending | | |
| | | Self | Lincoln University | Yes _ | No |
| | | | | Yes _ | No |
| | | | | Yes _ | No |
| | | | | Yes | No |
| | | | | Yes | No |
| | | | | Yes | No |
| | | | | Yes | No |
| | | | | Yes _ | No |

| Please complet | te Option 1 <i>or</i> Option 2. | | | |
|--|---|--|--|----------------------|
| Option 1: Stud | dent and spouse (if married) filed a 2019 IRS Tax F | Return: Ple | ase select an option below. | |
| IRS Data R | etrieval Tool was used to file FAFSA or, | | | |
| 2019 IRS Ta Tax Return ." | x Return Transcript is attached. To obtain an IRS Tax | Return Tra | nscript go to <u>www.irs.gov</u> and cli | ck " Get Your |
| I certify that I overification of | lent and Spouse (if married) was a Non-tax Filer foldid not, and am not required to file a 2019 U.S. Federa Non-Filing Letter, go to www.irs.gov to request this do mployed and had no income earned from work in 201 | l Tax returi ocument. | n. You are required to submit an o | fficial IRS |
| _ | oyed in 2019, but did not file a federal tax return. Com D. You may be required to provide copies of your IRS V | _ | | s and amount |
| | Employer's Name | 2019 Amount Earned | | |
| | | | | |
| | | | | |
| Section D: Certification and Signatures | | WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both. | | |
| Each person s | signing this worksheet certifies that all of the information | tion reporte | ed is complete and correct. | |
| Print Student's Name: Student's ID Number: | | | | |
| Student's Sign | nature: | Da | te: | |
| Spouse's Sign | nature: | | te: | |
| | Please return this worksheet, along with | the require | ed documentation to: | |

Section C: Student and Spouse (if married) Tax Filing Status for calendar year 2019:

Lincoln University
Office of Financial Aid
1570 Baltimore Pike
Lincoln University, PA 19352

Fax #: 484-365-8198 or scan and email to financialaid@lincoln.edu

If you have any questions, please feel free to contact the Financial Aid Office at (800)-561-2606. Our office hours are 8:30 a.m. to 4:00 p.m., Monday through Friday.